2023 MOVIE & TV PIRACY TRENDS WORLDWIDE



THE PREVALENCE & TYPES OF PIRACY



185.6B visits to movie and TV piracy sites globally in 2023.

18.9B downloads globally of pirated wide release movies, primetime TV and video-on-demand (VOD) shows in 2023 using peer-to-peer protocols alone, not including other sources like streaming and downloading sites.¹

81%

Streaming

USA



16.2B visits to film and TV piracy sites in 2023.

2.3 M average monthly visitors to the 10 most popular streaming piracy sites.

2.9B downloads of pirated wide release movies, primetime TV and VOD shows in 2023 using P2P protocols alone, not including streaming and downloading sites.²



Latin America

40.1 M, or 40.8%, of broadband internet households in Latin America consume online piracy.³

Europe

17.1 Europeans use illicit IPTV services, or 4.5% of the EU27 + UK population. This share is even higher – 11.8% - among the population aged 16-24.4

France



6.3 Musers viewed pirated films, series and sports content online in France in 2023 on average, down from 7.2M in 2022.⁵

Germany



5.9 MGermans watched illegal live TV streams in 2022, roughly double the number in 2018.⁶

Italy



39% of Italian consumers, or roughly 10 million individuals, watched pirated films, series, and live sports in 2023.⁷

Nordics

25% of 15-74-year-olds in the Nordics, or roughly 5 million people, download or illegally stream films, series or live sports.⁸

Spain



24% of consumers viewed pirated films and 20% viewed pirated TV series in 2022. 5.3 billion pirated files were accessed in total, including other content.9

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UK

24% of individuals in the U.K. watched pirated films, 19% watched pirated TV series, and 36% watched pirated live sports in 2022.¹⁰

Australia



23-28% of Australia's recent online movie and TV consumers viewed at least some content online in ways that were likely to be unlawful.¹¹

Japan

471 Visits per month to 1,090 online piracy sites from July 2021 to July 2022.¹²

PIRACY SITES: CONSUMER RISKS

Consumers face 38.5 times greater risks of cyber threats when visiting P2P piracy sites, 25.5x greater risks on streaming piracy sites, and 7.5x greater risks on IPTV piracy sites than when visiting mainstream websites.¹³







The cyber risks identified can lead to identity theft, and identity fraud, as well as potentially providing remote access and opportunities for data breaches.¹⁴

According to a study by Carnegie Mellon researchers:

2X time spent on piracy sites = 20% more malware infections,¹⁵

Roughly 1 in 3 piracy websites and apps have risky advertising that exposes consumers to fraud and malware.¹⁶

57% more likely to infect your device with malware embedded in the app when downloading an illegal IPTV app.¹⁷

A survey of U.S. Internet users found that those who used a credit card to sign-up for an online piracy subscription were 4x as likely to report credit card fraud.¹⁸

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ECONOMIC HARM FROM PIRACY

14-15% is the estimated increase in U.S./Canada box office if piracy could be eliminated from the theatrical window (generally equivalent to \$1 billion per year). The promotional effect of piracy is far outweighed by the cannibalization effect.¹⁹

+15%

Box Office

19% decrease in box office revenue due to pre-release piracy, as compared to what would have occurred if piracy were only available after the movie's release.²⁰

Nearly a academic studies on video piracy find evidence that piracy displaces theatrical and home entertainment sales. Estimates for home video losses are, on average, larger than those for the box office, with the exception of one study that suggests that pre-release piracy may be particularly devastating to theatrical revenue.²¹

\$29.2B is the estimated lost revenue to the U.S. economy each year due to global online piracy, according to a NERA study.²²

PIRACY PROFITS

\$1.34B in estimated annual advertising revenues on piracy websites and illicit streaming apps.²³

- \$18.3 M average annual revenue on the top five piracy websites.
- \$27.6 M average annual ad revenue on the top five piracy apps.

12% of the total ads on piracy sites are malicious advertising (malvertising), generating a minimum of \$121 million annually in revenue, with more than half of that, \$68.3 million, coming from U.S. visits.

Malvertising accounts for roughly \$1 out of every \$4 in illicit advertising revenue.²⁴

\$1B revenue for pirate subscription IPTV annually in the U.S. alone, with an estimated 9 million subscribers.²⁵

56% estimated profit margins for pirate subscription IPTV service retailers and 85% for wholesalers.²⁶

IMPACT OF PIRACY SITE SHUTDOWNS

66% decrease in piracy site/app visits and 12% increase in legal content site visits by former users of popular sports piracy sites futbollibre.net and televisionlibre.net after the November 2022 ACE shutdown.²⁷

10% increase in legal content site visits and 38% decrease in piracy site/app visits by former users of 11 popular Spanish infringing sites and associated domains shut down by ACE in late November 2020 through January 2021. This resulted in roughly 20,000 new SVOD users.²⁸

32,000 new SVOD users estimated in Argentina, Chile, Colombia, and Mexico, based on an analysis of the shutdown of piracy websites Pelispedia.tv, Pelispedia.org and Pelisplus.tv in May 2019.²⁹

Methodology for Analysis of Site Visits

This custom analysis uses Similarweb data to report across a group of sites often used for online piracy by category. It measures access to sites, but does not indicate what type of content was accessed (e.g., movies, TV, games, software, etc.).

Similarweb data used in this report represents visits to websites by the United States and Global desktop and mobile users from January 2023 - December 2023. Similarweb is a market intelligence company that uses a combination of panel, crawler, ISP and other data for its data estimations. See: https://www.similarweb.com/ourdata and

https://support.similarweb.com/hc/en-us/articles/360001631538-Similarweb-Data-Methodology for more information.

For the purpose of this analysis, sites used for online piracy included:

- Sites with over 10,000 copyright removal requests according to the Google Transparency Report. (http://www.google.com/transparencyreport/) as of December 2023.
- o Including sites with any TV and/or movie content.
- o Excluding sites with only adult, music, games, UGC and eBook content;
- · Sites blocked in various countries or shut down, which have TV and/or movie content, and
- Sites from http://www.operationcreative.uk, https://piracybank.org/ and other internal and external sources.

In the United States 43,987 sites were included, based on Similarweb data. MPA placed the sites into custom analysis categories including streaming sites (36,722), P2P sites (5,413) and cyberlocker/host sites (1,852). Host sites include illegal cyberlockers or similar sites.

Worldwide, 117,905 sites were included, based on Similarweb data. MPA placed the sites into custom analysis categories including streaming sites (99,079), P2P sites (14,787) and cyberlocker/host sites (4,039). Host sites include illegal cyberlockers or similar sites.

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